

5th Edition - The most comprehensive and indispensable analysis and forecast of global recovered paper markets available! Now published by RISI (Formerly published by EU Consulting and Moore & Associates).

### Prospectus

#### *How will post-recession recovered paper markets evolve?*

Introducing RISI's *Outlook for Global Recovered Paper Markets*, a detailed study with in-depth analysis and forecasts of the global recovered paper sector up to 2014. This strategic business analysis focuses on future trends and developments in the use and availability of recovered paper globally. Moreover, you will find a separate emphasis on developments in each region – Western and Eastern Europe, North and Latin America, Middle East, Africa, Japan, China, Asia Far East, Oceania.



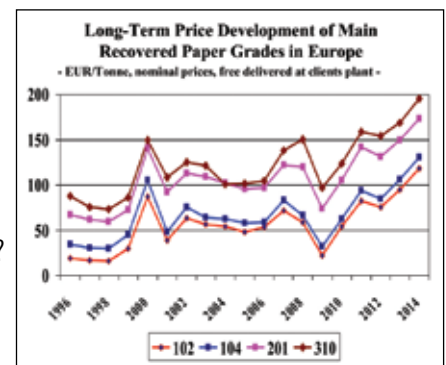
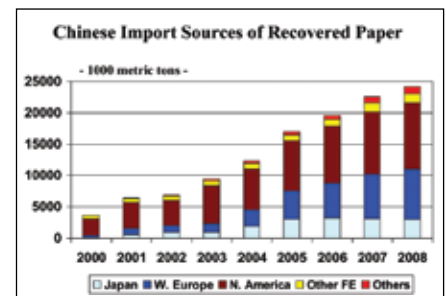
This edition will include extensive country-specific coverage including paper and board demand by grade, and pulp and recovered paper demand and trade for over 100 countries!

### The Study

The *Outlook for Global Recovered Paper Markets* will help subscribers understand the structure and tradeflows of present and future recovered paper markets, and identify new investment/procurement opportunities.

This study will help you answer questions such as:

- What are the trends in paper and board demand and their implications for recovered paper markets?
- Where and how is supply keeping up?
- How will furnish developments affect the market?
- How will policy issues affect the market?
- What will the future hold for collectors, processors, buyers and end-users?
- What is happening in China and how will it evolve?
- How will the price of recovered paper develop?



The first four editions were used by consumers, collectors and traders of recovered paper around the world; equipment suppliers to the recycling industries and organizations involved in paper recycling. Like its predecessors, the report provides a unique and definitive insight into global developments in future recovered paper availability and markets.

## Study Objectives

The report is a strategic document, which will help subscribers:

- Understand the important trends in paper and board markets and fibre furnish developments, together with their implications for recycled and virgin fiber demand
- Identify regional and national investment and trading opportunities in the recovered paper business as well as paper and board products based on recycled paper
- Understand for planning and policy making purposes the critical inter-relations in global recovered paper markets
- Plan national and international sourcing and purchasing strategies for recovered paper
- Identify business opportunities for recycling machinery and equipment

The 2009 edition will also include a full chapter focusing on leading recovered paper users and suppliers (detailed listing included).

## Study Team



### Rod Young

Rod has been modelling and analyzing fiber and paper markets for over 30 years and will be heading up the team working on this study.



### Bill Moore

Bill is one of the world's foremost experts providing a range of market research and strategic services to the recovered paper sector.



### Kurt Schaefer

Kurt is RISI's VP of Global Fiber and will be contributing a wealth of experience to the modeling and analysis portions of this study.



### Esko Uutela

Esko is the founding author of the Outlook for Global Recovered Paper Markets and will be contributing extensively to its 5th edition in 2009.



### Hannah Zhao

Hanna is RISI's Recovered Paper Economist with a focus on China. Her contribution will include modeling, writing, and on-the-ground insight.



### Levi Li

Levi is responsible for the Chinese language version of the 2009 edition working out of RISI's Shanghai office.

## Price

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- Print copies of the report
- PDF for internal distribution
- Online access to data in Excel
- Online access to summary slide presentation
- Exclusive access to interactive webinar presentation on study findings

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Please return the enclosed order form by mail/fax or email us at [info@risi.com](mailto:info@risi.com) or order online at [www.risi.com/recoveredpaper](http://www.risi.com/recoveredpaper). If you have any questions or would like to order by telephone, please contact your account manager (see details on enclosed order form).

## About RISI

RISI is the leading information provider for the global forest products industry. We work with clients in the pulp and paper, wood products, biomass, timber, tissue and nonwovens industries to help them make better decisions. Headquartered in Bedford, Massachusetts, RISI operates offices in Brussels, Belgium; Atlanta, Georgia; San Francisco, California; Portland, Oregon; Sao Paulo, Brazil; Shanghai, China; Singapore; and Charlottesville, Virginia.

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